

FIRST SUPPLEMENT DATED 2 AUGUST 2024
TO THE BASE PROSPECTUS DATED 12 JUNE 2024



INTESA SANPAOLO S.p.A.

(incorporated as a società per azioni in the Republic of Italy)

WARRANTS AND CERTIFICATES PROGRAMME
IMI CORPORATE & INVESTMENT BANKING

This first supplement (the **First Supplement**) constitutes a supplement for the purposes of Article 23(1) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended (the **Prospectus Regulation**). This First Supplement is supplemental to, and must be read in conjunction with, the base prospectus dated 12 June 2024 (the **Base Prospectus**), prepared by Intesa Sanpaolo S.p.A. (the **Issuer**) in connection with the Warrants and Certificates Programme IMI Corporate & Investment Banking (the **Programme**). Terms defined in the Base Prospectus have the same meaning when used in this First Supplement.

This First Supplement has been approved by the *Commission de Surveillance du Secteur Financier* (the **CSSF**), in its capacity as competent authority under the Prospectus Regulation. The CSSF only approves this First Supplement as meeting the requirements imposed under the Prospectus Regulation. In addition, the Issuer has requested that the CSSF send a certificate of approval pursuant to Article 25 of the Prospectus Regulation, together with a copy of this First Supplement, to the competent authorities in: Austria, Belgium, Croatia, France, Greece, Hungary, Ireland, Italy, Portugal, Slovakia, Slovenia and Spain.

RIGHT TO WITHDRAW

In accordance with Article 23, paragraph 2, of the Prospectus Regulation, in the case of an offer of Securities to the public, investors who have already subscribed for Securities to be issued under the Programme before this First Supplement, dated 2 August 2024, is published have the right, exercisable within two working days after the publication of the First Supplement, to withdraw their acceptances by contacting the relevant Manager or Distributor, as the case may be, specified in the relevant Final Terms. This right to withdraw shall expire by close of business on 6 August 2024. The right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the Securities before the First Supplement was published and where the Securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted.

1 PURPOSE OF THIS SUPPLEMENT

The purpose of this First Supplement is (a) to update the section of the Base Prospectus entitled "*INFORMATION INCORPORATED BY REFERENCE*" in order to incorporate by reference in the Base Prospectus the press release dated 30 July 2024 and entitled "*Intesa Sanpaolo: Consolidated Results as at 30 June 2024*" (the "**30 July 2024 Press Release**"); and (b) to update the section of the Base Prospectus entitled "GENERAL INFORMATION".

Copies of the Base Prospectus and this First Supplement will be available without charge from the registered office of the Issuer and from the specified offices of the Principal Security Agent for the time being in Luxembourg. The Base Prospectus and this First Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com/EN and on the official website of the Luxembourg Stock Exchange at www.luxse.com. The documents incorporated by reference are available on the official website of the Issuer at <https://group.intesasanpaolo.com/en/> and on the official website of the Luxembourg Stock Exchange at www.luxse.com.

The date of this First Supplement is 2 August 2024.

All references to pages, sections, sub-sections, paragraphs, sub-paragraphs, sentences and lines referred to in this First Supplement are intended to be to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

The Issuer accepts responsibility for the information contained in this First Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this First Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect the import of such information.

Save as disclosed in this First Supplement, there has been no other significant new factor and there are no material mistakes or inaccuracies relating to information included in the Base Prospectus which is capable of affecting the assessment of Securities issued under the Programme since the publication of the Base Prospectus. To the extent that there is any inconsistency between (a) any statement in this First Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in this First Supplement will prevail.

2 INFORMATION INCORPORATED BY REFERENCE

2.1 The information set out below supplements the section of the Base Prospectus entitled "**INFORMATION INCORPORATED BY REFERENCE**" from page 66 to 68 of the Base Prospectus.

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[...]

(vi) the press release issued by Intesa Sanpaolo on 30 July 2024 and entitled "*Intesa Sanpaolo: Consolidated Results as at 30 June 2024*" (the "**30 July 2024 Press Release**"), available at the following website:

https://group.intesasanpaolo.com/content/dam/portalgroupp/repository-documenti/investor-relations/comunicati-stampa-en/2024/07/20240730_1H24Ris_uk.pdf

[...]

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30 July 2024 Press Release

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3 GENERAL INFORMATION

3.1 The information set out below replaces the paragraph "*Trend Information / No Material Change*" of the section of the Base Prospectus entitled "**GENERAL INFORMATION**" from page 474 to 475 of the Base Prospectus.

"Since (i) 31 December 2023, there has been no material adverse change in the prospects of the Issuer, (ii) 30 June 2024, there has been no significant change in the financial performance of the Intesa Sanpaolo Group, and (iii) 30 June 2024, there has been no significant change in the financial position of the Intesa Sanpaolo Group."